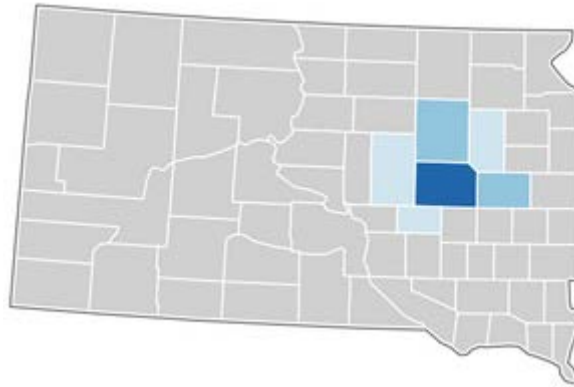


JRVR

South Dakota



State	County	Metro Status
South Dakota	Beadle	Small City
South Dakota	Clark	Rural
South Dakota	Hand	Rural
South Dakota	Jerauld	Rural
South Dakota	Kingsbury	Rural
South Dakota	Spink	Rural

Pre-Defined* Clusters

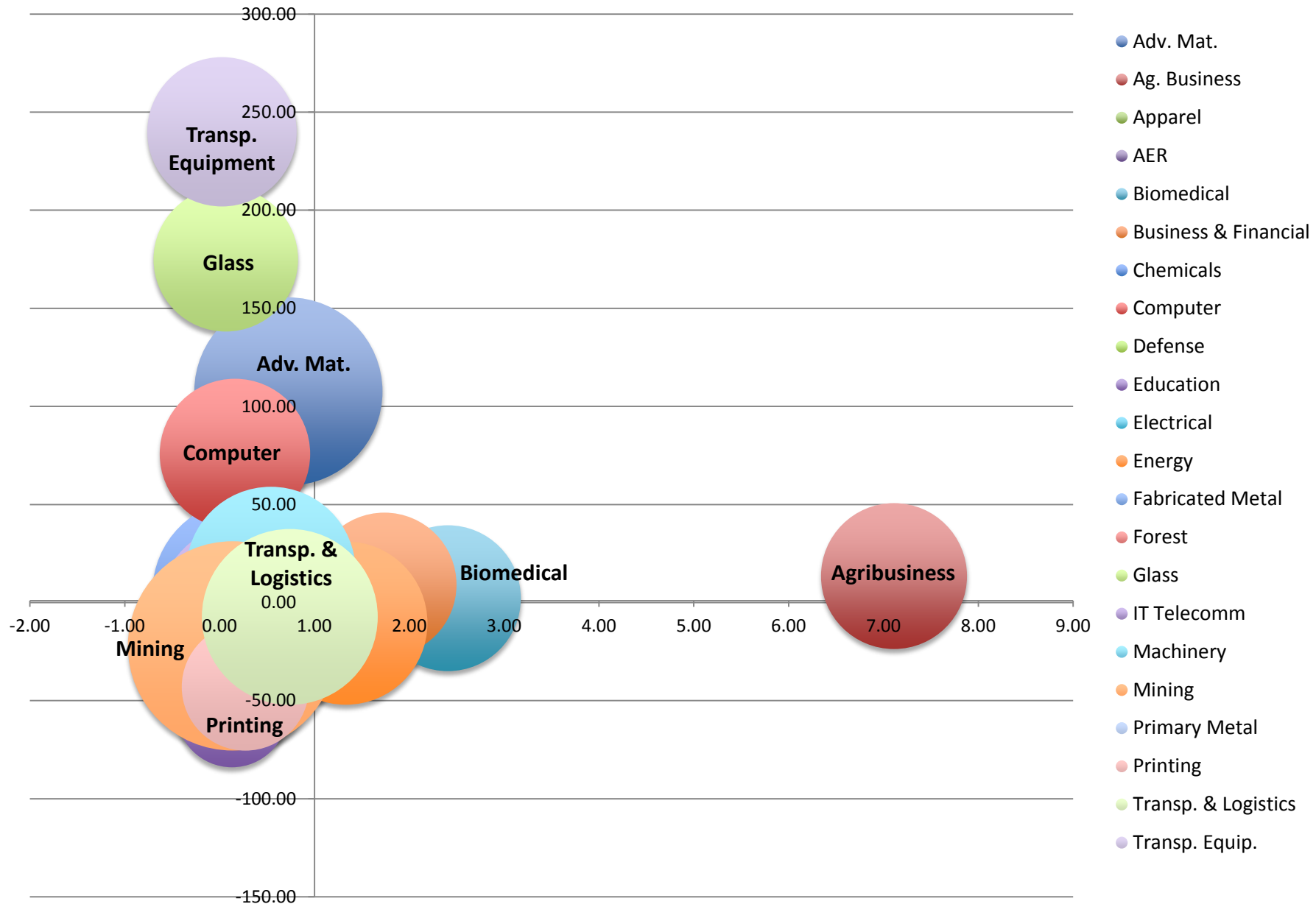
Pre-Defined Clusters	Code	No. Industries
Advanced Materials Manufacturing	Adv. Mat.	132
Agribusiness, Food Processing & Technology	Agribusiness	78
Apparel & Textiles	Apparel	63
Arts, Ent., Recreation and Visitor Industries	AER	57
Biomedical/Biotechnical (Life Sciences)	Biomedical	45
Business & Financial Services	Business & Financial	85
Chemicals & Chemical Based Products Manufacturing	Chemicals	79
Computer & Electronic Product Manufacturing	Computer	30
Defense & Security	Defense	37
Education & Knowledge Creation	Education	28
Electrical Equip., Appliance and Component Manufacturing	Electrical	22
Energy (Fossil & Renewable)	Energy	71
Fabricated Metal Product Manufacturing	Fabricated Metal	39
Forest & Wood Products	Forest	60
Glass & Ceramics	Glass	17
Information Technology & Telecommunications	IT Telecomm	57
Machinery Manufacturing	Machinery	49
Mining	Mining	23
Primary Metal Manufacturing	Primary Metal	25
Printing & Publishing	Printing	38
Transportation & Logistics	Transp. & Logistics	47
Transportation Equipment Manufacturing	Transp. Equip.	30

*For a list of six-digit NAICS codes industries within each cluster see separate file

Source: EMSI Complete employment – 2012.2

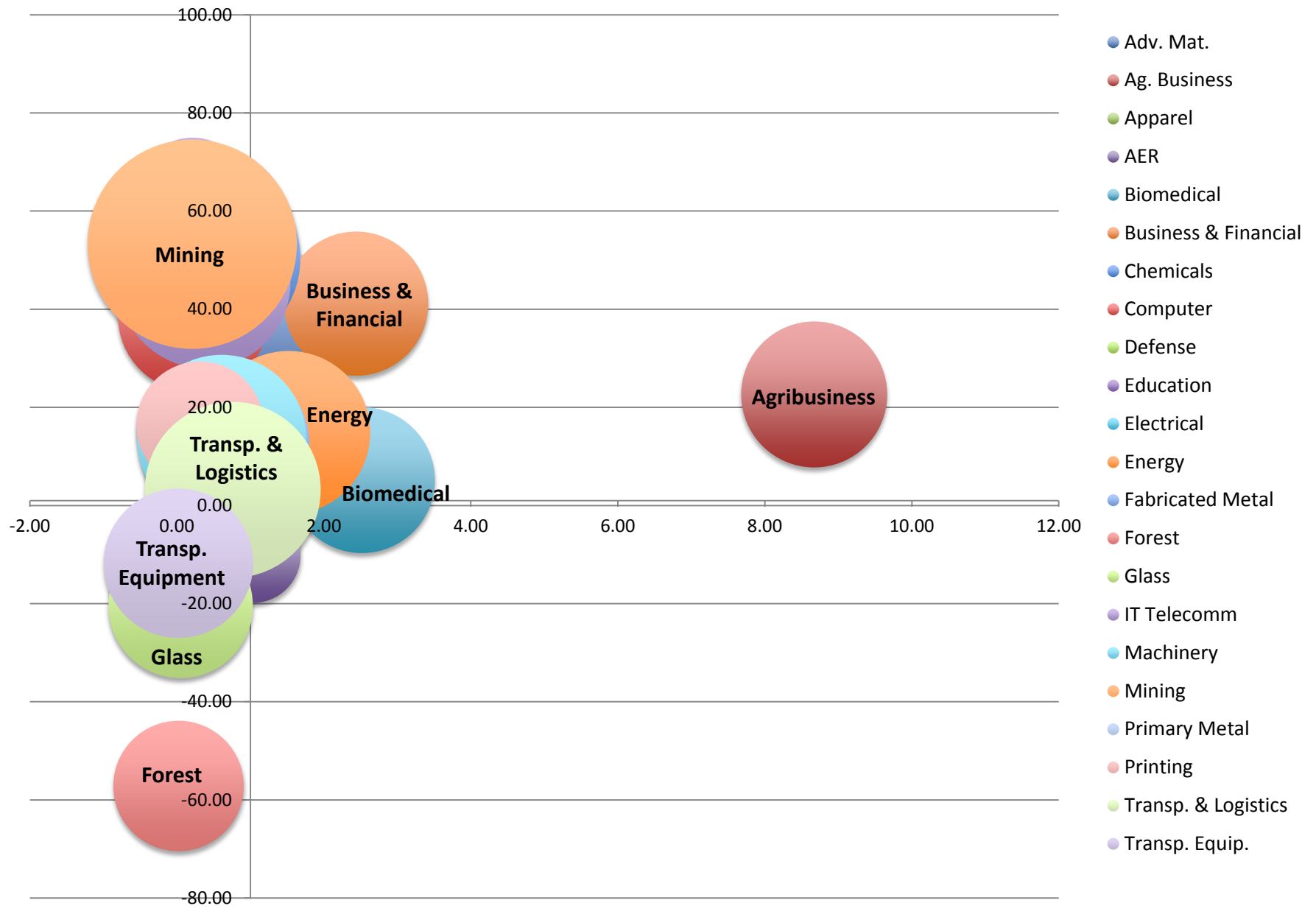
JRVR – South Dakota (2002-2007)

2002-2007 % Change Jobs



JRVR – South Dakota (2007-2012)

2007-2012 % Change Jobs



JRVR – South Dakota

2002-2007

Bubble Chart Results

JRVR	2007 LQ	2002 Jobs	2007 Jobs	02-07 Job Ch.	2012 Avg. Earnings	Type
Ag. Business	7.11	4,212	4,783	13.56	\$32,465	Stars
Biomedical	2.41	1,583	1,619	2.27	\$32,435	Stars
Business & Financial	1.74	1,071	1,169	9.15	\$31,679	Stars
Energy	1.33	999	895	-10.41	\$40,664	Mature
AER	1.16	679	779	14.73	\$13,796	Stars
Transp. & Logistics	0.74	537	498	-7.26	\$47,146	Transforming
Adv. Mat.	0.73	235	488	107.66	\$53,965	Emerging
Fabricated Metal	0.59	378	399	5.56	\$43,005	Emerging
Defense	0.56	398	378	-5.03	\$26,688	Transforming
Machinery	0.54	314	364	15.92	\$43,728	Emerging
Chemicals	0.28	176	185	5.11	\$53,014	Emerging
Printing	0.27	321	183	-42.99	\$24,695	Transforming
IT Telecomm	0.26	182	176	-3.30	\$44,824	Transforming
Computer	0.16	62	109	75.81	\$34,485	Emerging
Apparel	0.14	104	92	-11.54	\$24,017	Transforming
Mining	0.14	118	92	-22.03	\$66,788	Transforming
Education	0.13	198	88	-55.56	\$18,883	Transforming
Glass	0.07	16	44	175.00	\$31,807	Emerging
Forest	0.05	53	35	-33.96	\$25,905	Transforming
Transp. Equip.	0.03	5	17	240.00	\$33,995	Emerging
Electrical						
Primary Metal						

*Clusters were ranked in descending order based on their 2007 LQ

Source: EMSI Complete Employment – 2012.2

JRVR – South Dakota

2007-2012

Bubble Chart Results

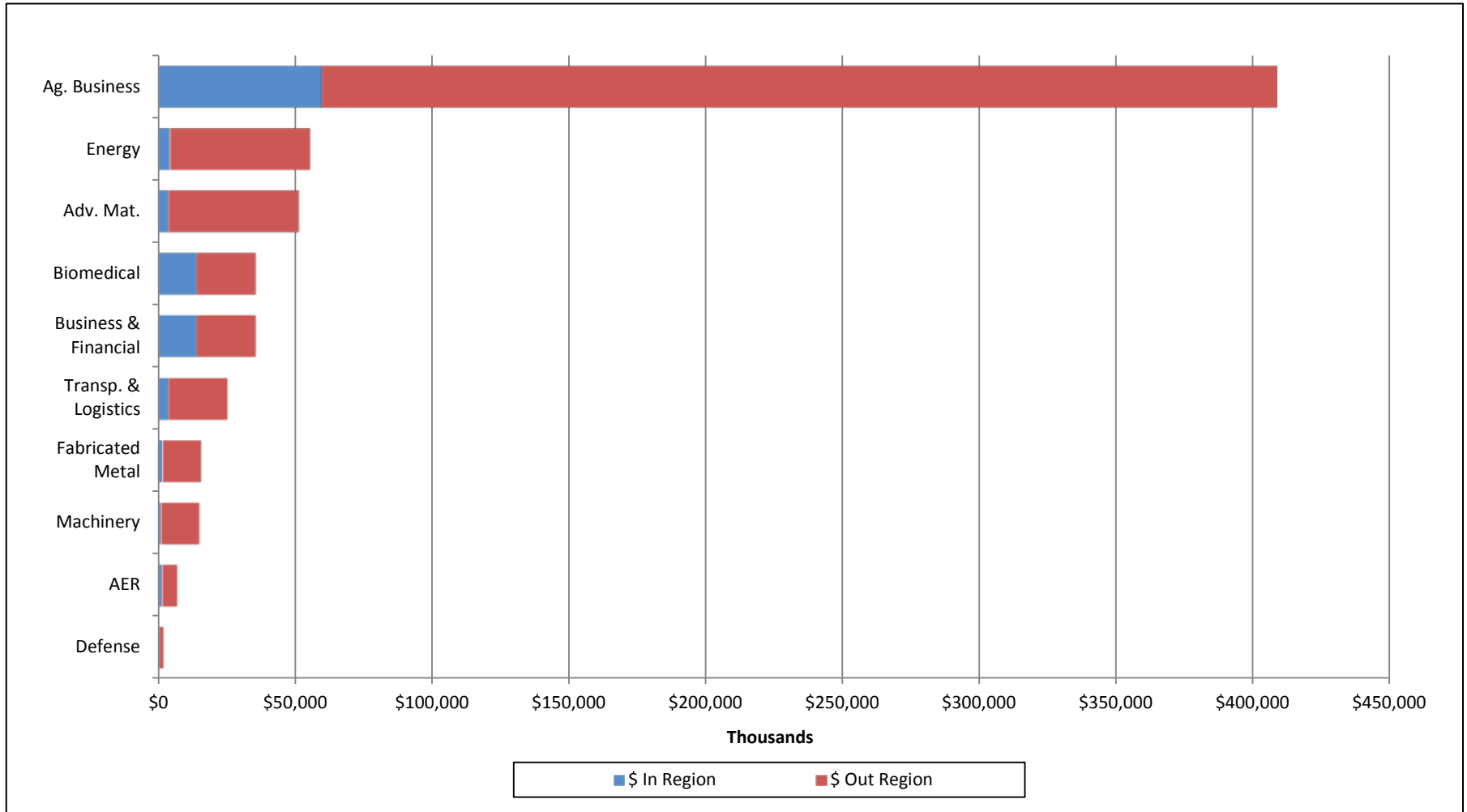
JRVR	2012 LQ	2007 Jobs	2012 Jobs	07-12 Job Ch.	2012 Avg. Earnings	Type
Ag. Business	8.67	4,783	5,866	22.64	\$32,465	Stars
Biomedical	2.52	1,619	1,703	5.19	\$32,435	Stars
Business & Financial	2.44	1,169	1,650	41.15	\$31,679	Stars
Energy	1.52	895	1,028	14.86	\$40,664	Stars
AER	1.03	779	700	-10.14	\$13,796	Mature
Adv. Mat.	0.98	488	660	35.25	\$53,965	Emerging
Transp. & Logistics	0.76	498	514	3.21	\$47,146	Emerging
Fabricated Metal	0.66	399	448	12.28	\$43,005	Emerging
Defense	0.63	378	424	12.17	\$26,688	Emerging
Machinery	0.61	364	413	13.46	\$43,728	Emerging
Chemicals	0.41	185	278	50.27	\$53,014	Emerging
IT Telecomm	0.38	176	256	45.45	\$44,824	Emerging
Printing	0.31	183	213	16.39	\$24,695	Emerging
Computer	0.22	109	151	38.53	\$34,485	Emerging
Education	0.21	88	144	63.64	\$18,883	Emerging
Mining	0.21	92	141	53.26	\$66,788	Emerging
Apparel	0.19	92	126	36.96	\$24,017	Emerging
Glass	0.05	44	35	-20.45	\$31,807	Transforming
Forest	0.02	35	15	-57.14	\$25,905	Transforming
Transp. Equip.	0.02	17	15	-11.76	\$33,995	Transforming
Electrical						
Primary Metal						

*Clusters were ranked in descending order based on their 2012 LQ

Source: EMSI Complete Employment – 2012.2

JRVR – South Dakota

2012 Expenditures & Leakage*



*Only top 20 industries used to calculate the leakage
Sorted in descending order based on total expenditures
Source: EMSI Complete Employment – 2011.4