

02 target industry cluster

Transportation and Logistics

Shift-Share Analysis by Top Industry Sectors: SEMO Region, MO

Transportation and Logistics Cluster

Industries	Jobs 2014	National Trend, 2009-2014	Industry Trend, 2009-2014	Cumulative Expected Growth	Actual Job Growth, 2009-2014	Regional Performance, 2009-2014
		A	B	C=A+B	D	D-C
General Freight Trucking, Long-Distance, Truckload	521	30	-12	18	122	↑ 104
Rail transportation	251	14	12	26	60	↑ 34
Couriers and Express Delivery Services	178	6	3	9	92	↑ 83
General Freight Trucking, Local	133	8	-4	4	34	↑ 30
Specialized Freight (except Used Goods) Trucking, Long-Distance	75	6	7	13	-5	-18
Specialized Freight (except Used Goods) Trucking, Local	74	5	3	8	5	-3
Freight Transportation Arrangement	72	12	9	21	-84	-105
Interurban and Rural Bus Transportation	63	2	0	2	39	↑ 37
Local Messengers and Local Delivery	62	4	9	13	15	↑ 2
General Warehousing and Storage	24	3	3	6	-11	-17
Pipeline Transportation of Natural Gas	22	1	0	1	9	↑ 8
Port and Harbor Operations	20	1	-1	0	10	↑ 10
Packaging and Labeling Services	16	1	-1	0	9	↑ 9
Process, Physical Distribution, and Logistics Consulting Services	14	1	1	2	6	↑ 4
Motor Vehicle Towing	13	3	3	6	-32	-38

Note: Upward arrow (↑) indicates regional competitiveness.

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Top 15 Inputs by Dollars: SEMO Region, MO

Transportation and Logistics Cluster

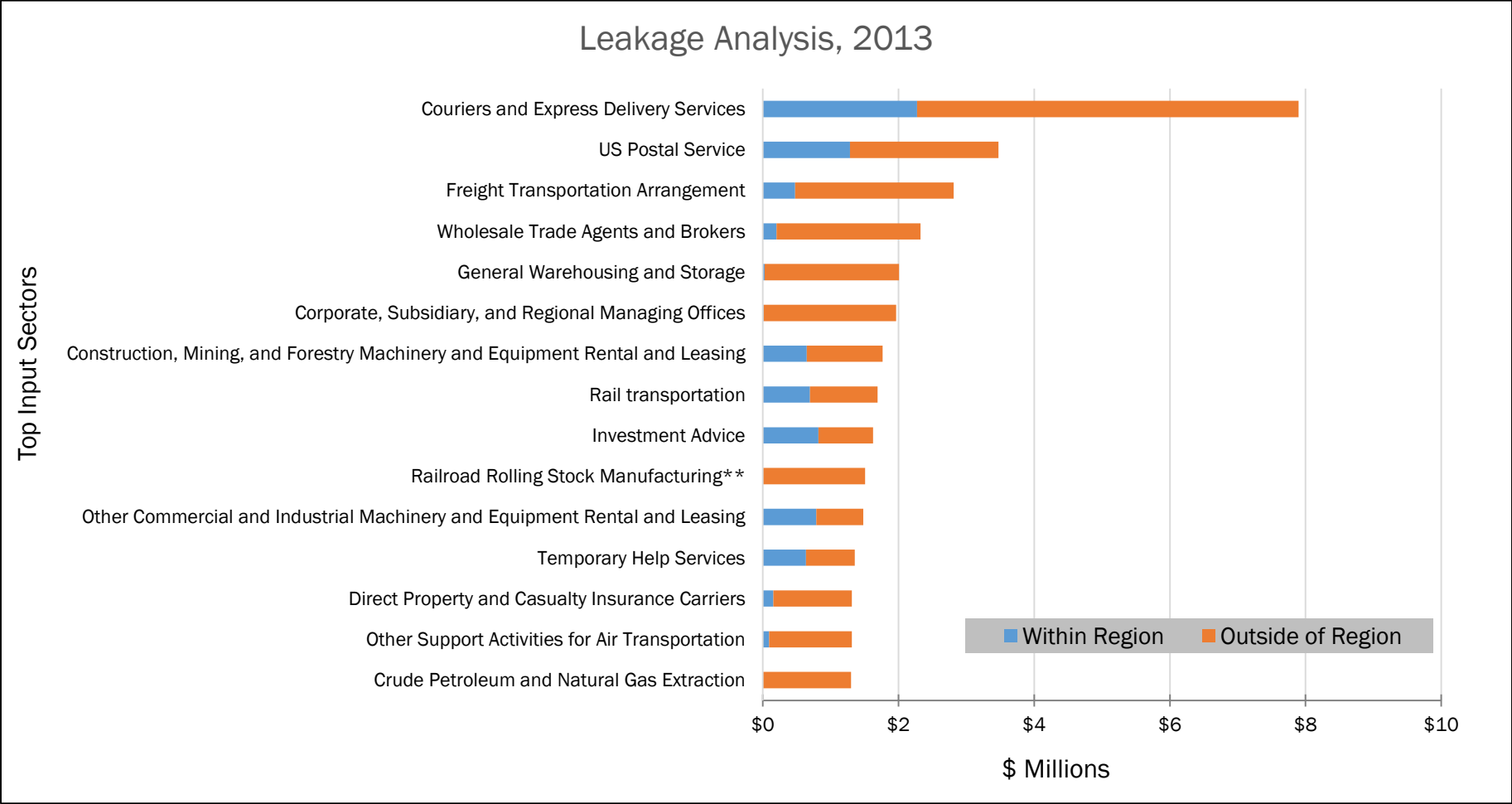
Industries	Estimated Input (\$ Millions), 2013	% In-Region	% Out of Region
Couriers and Express Delivery Services	\$7.90	29%	71%
US Postal Service	\$3.47	37%	63%
Freight Transportation Arrangement	\$2.81	17%	83%
Wholesale Trade Agents and Brokers	\$2.32	9%	91%
General Warehousing and Storage	\$2.01	1%	99%
Corporate, Subsidiary, and Regional Managing Offices	\$1.96	1%	99%
Construction, Mining, and Forestry Machinery and Equipment Rental and Leasing	\$1.76	37%	63%
Rail transportation	\$1.69	41%	59%
Investment Advice	\$1.62	50%	50%
Railroad Rolling Stock Manufacturing**	\$1.51	0%	100%
Other Commercial and Industrial Machinery and Equipment Rental and Leasing	\$1.48	53%	47%
Temporary Help Services	\$1.36	47%	53%
Direct Property and Casualty Insurance Carriers	\$1.31	12%	88%
Other Support Activities for Air Transportation*	\$1.31	7%	93%
Crude Petroleum and Natural Gas Extraction	\$1.30	0%	100%

Note: * industry sector has less than 10 jobs as calculated by EMSI; ** industry sector is not present in the region.

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Top 15 Inputs by Dollars: SEMO Region, MO

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Source: EMSI Class of Worker 2014.4 (QCEW, non-QCEW, self-employed and extended proprietors).

Top Occupations: SEMO Region, MO

Transportation and Logistics Cluster

Occupations	Jobs 2014	% Change, 2009-2014	Median Hourly Earnings, 2014	Entry Level Education
Heavy and Tractor-Trailer Truck Drivers	624	15%	\$14.3	Postsecondary non-degree award
Laborers and Freight, Stock, and Material Movers, Hand	120	35%	\$9.5	Less than high school
Light Truck or Delivery Services Drivers	87	47%	\$12.6	High school diploma or equivalent
Couriers and Messengers	66	32%	\$12.1	High school diploma or equivalent
Railroad Conductors and Yardmasters	43	30%	\$26.0	High school diploma or equivalent
Locomotive Engineers	40	33%	\$23.7	High school diploma or equivalent
Dispatchers, Except Police, Fire, and Ambulance	36	16%	\$18.8	High school diploma or equivalent
Bus and Truck Mechanics and Diesel Engine Specialists	27	50%	\$15.3	High school diploma or equivalent
Railroad Brake, Signal, and Switch Operators	25	32%	\$23.6	High school diploma or equivalent
Bus Drivers, Transit and Intercity	25	127%	\$11.1	High school diploma or equivalent
Office Clerks, General	23	5%	\$11.1	High school diploma or equivalent
Industrial Truck and Tractor Operators	23	10%	\$12.8	Less than high school
General and Operations Managers	22	0%	\$27.9	Bachelor's degree
Managers, All Other	21	-30%	\$14.9	High school diploma or equivalent
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	19	6%	\$11.1	High school diploma or equivalent

Note: SOC (Standard Occupation Classification) 5-digit occupations are included by jobs in 2014.

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