



REGIONAL SNAPSHOT

Industry Cluster Analysis

North Central New Mexico Tribal Group, New Mexico

Table of contents

01 Overview

02 Industry Cluster Analysis

01 overview

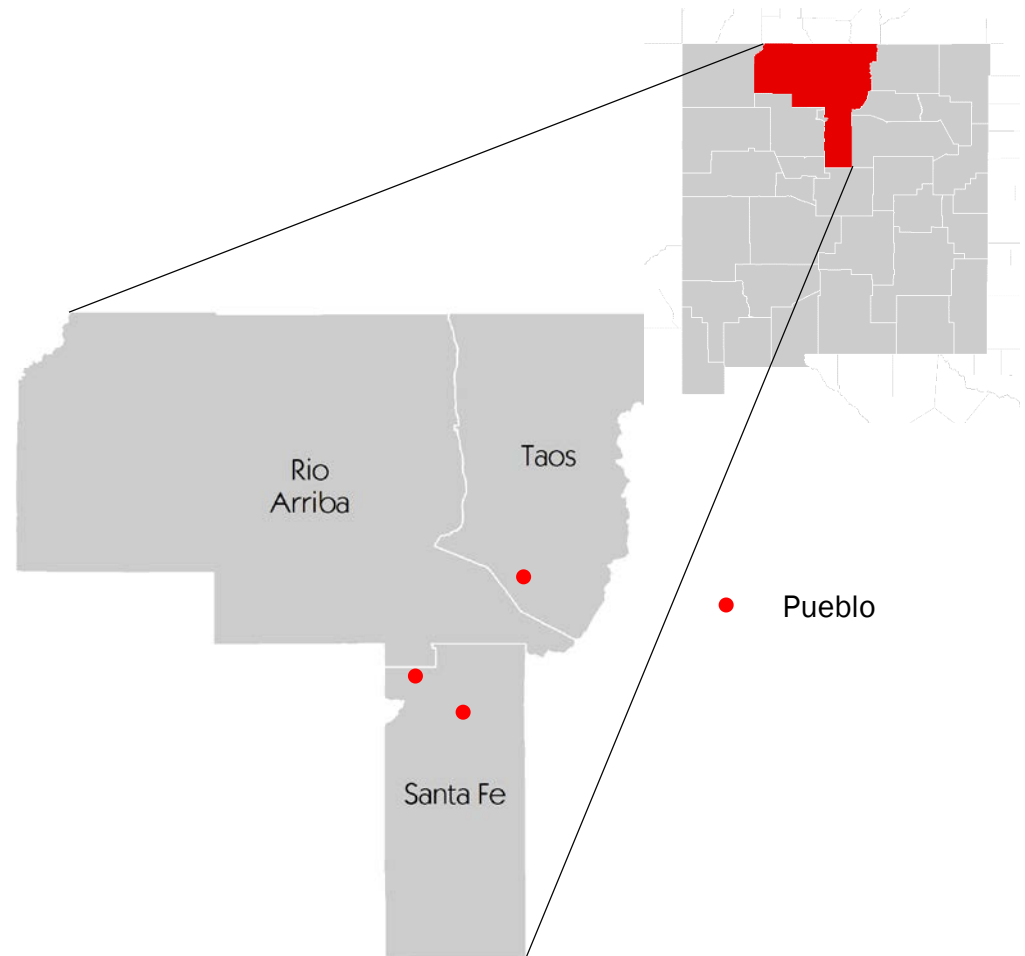
**North Central New Mexico
Tribal Group, NM**

Overview

North Central New Mexico Tribal Group Region

The North Central New Mexico Tribal Group Region is comprised of three counties in northern New Mexico. Interstate I-25 passes through southern part of the region connecting to I-40. State Highway 64 passes through the northern part of the region connecting to I-25 to the east.

- Rio Arriba
- Santa Fe
- Taos



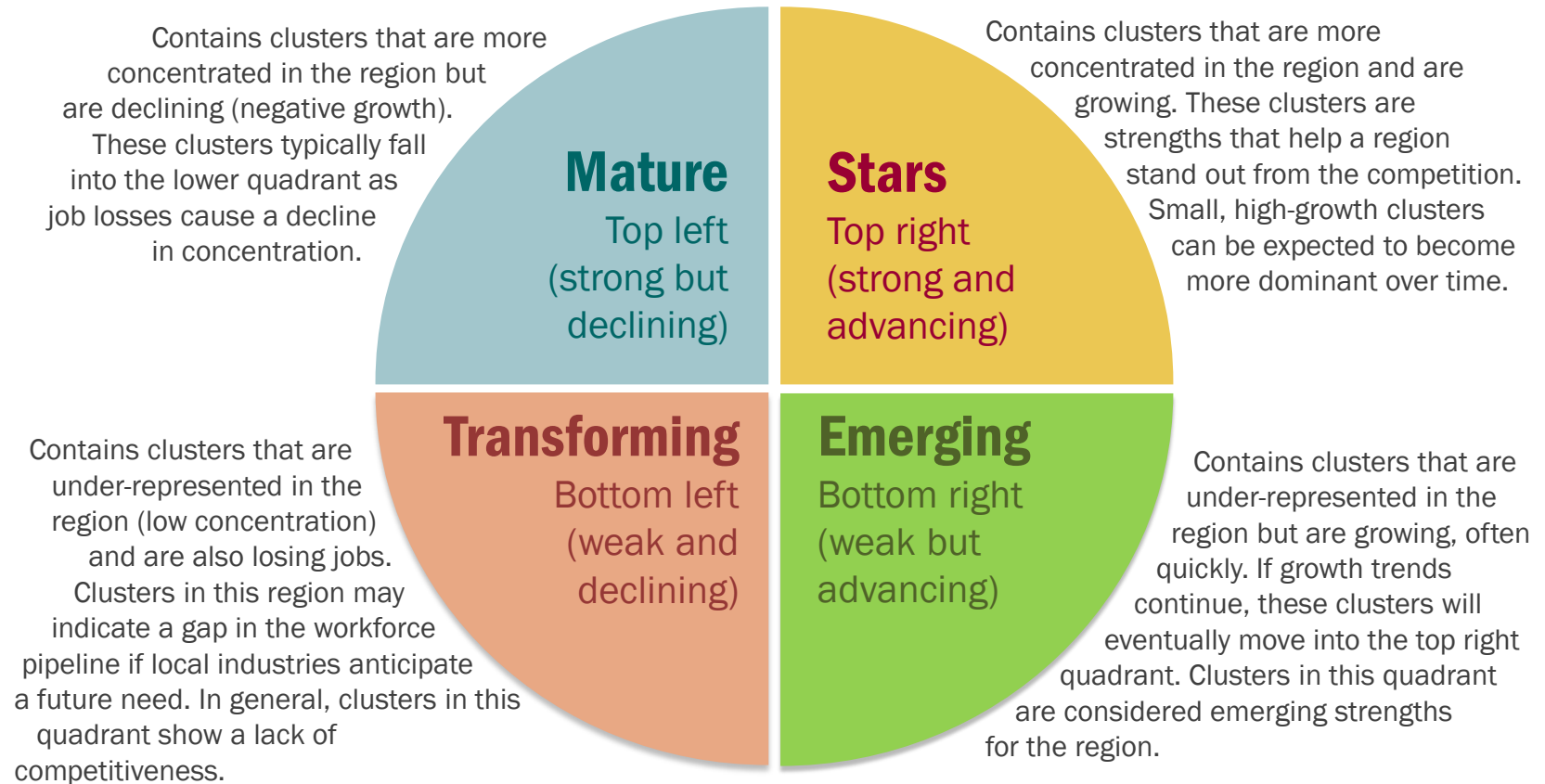
02 Industry cluster analysis

North Central New Mexico
Tribal Group, NM

Industry cluster analysis

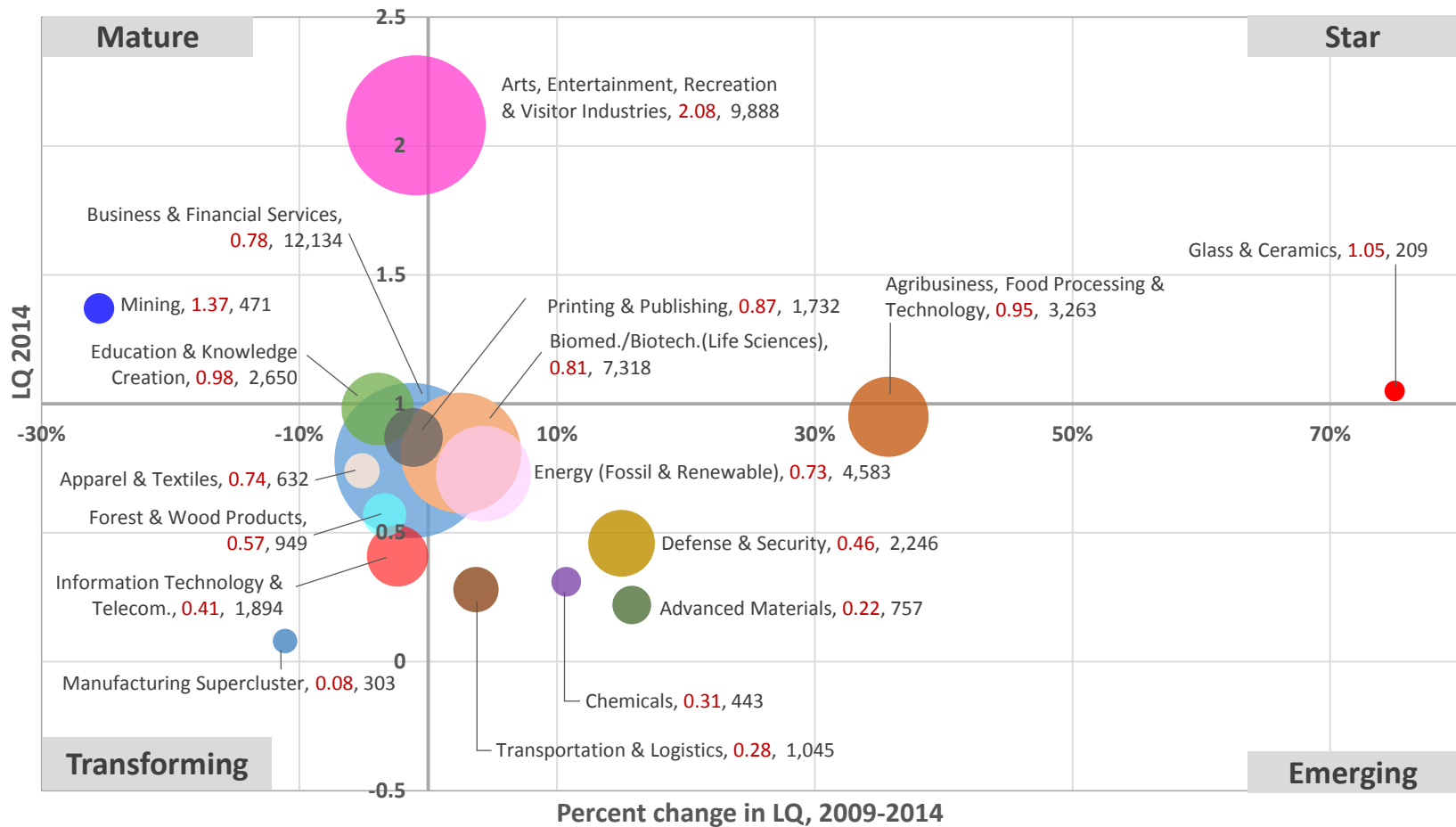
How to interpret cluster data results

The graph's four quadrants tell a different story for each cluster.



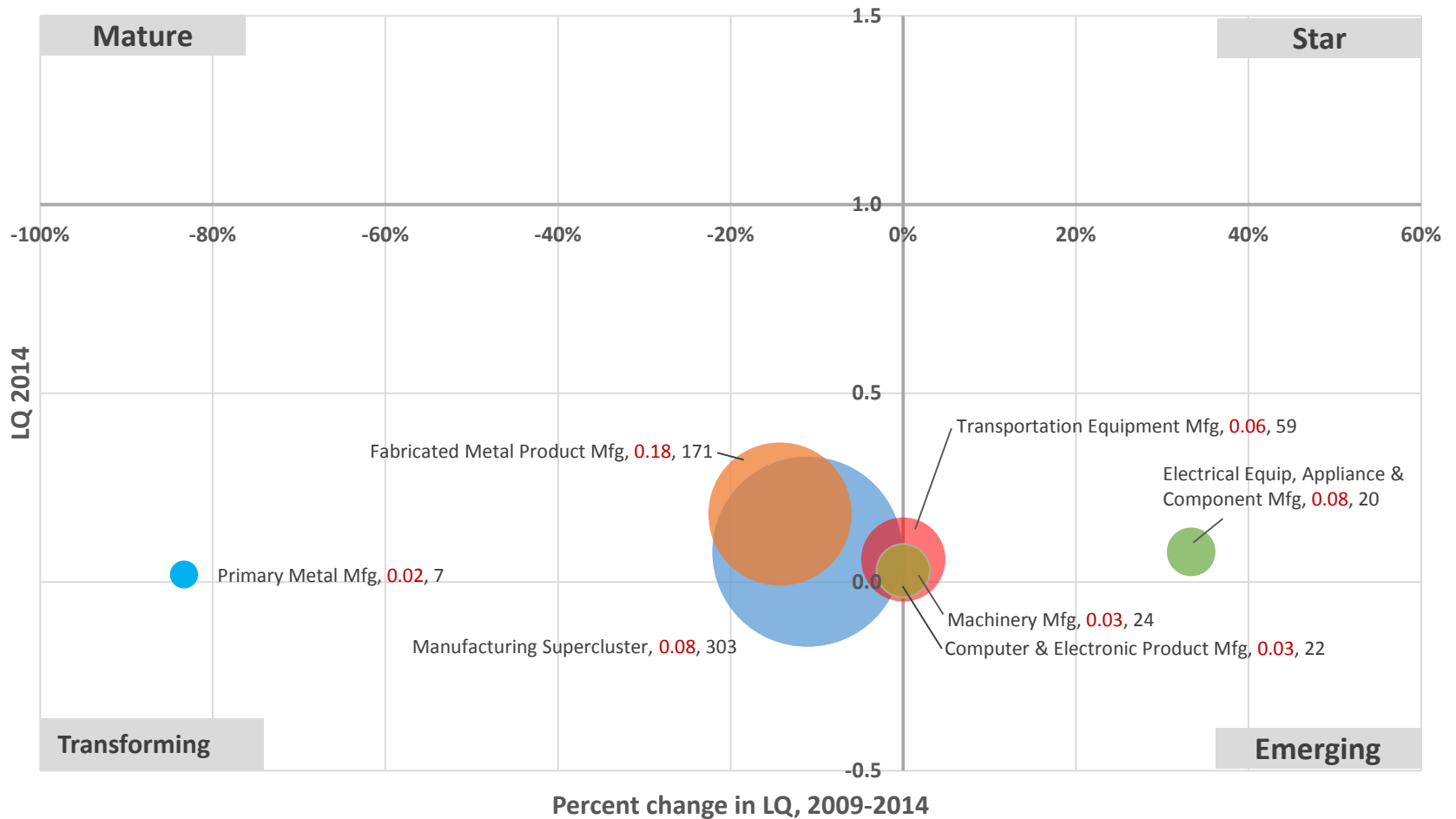
Industry and occupation

Industry cluster bubble chart



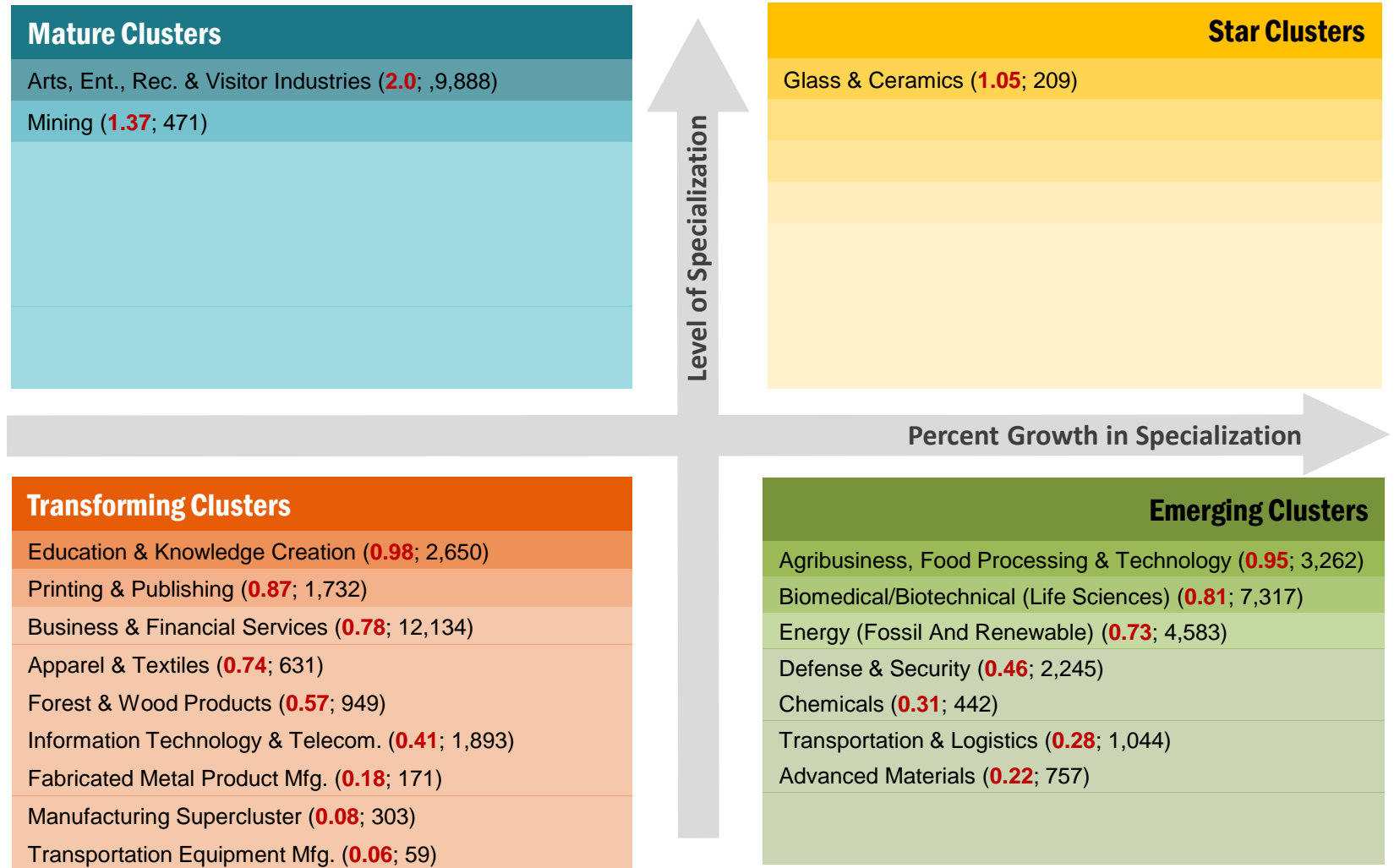
Industry and occupation

Manufacturing sub-cluster bubble chart



Note: Transportation Equipment Mfg., Machinery Mfg., Computer & Electronic Product Mfg., Electrical Equip, Appliance & Component Mfg., Primary Metal Mfg. subclusters have too few jobs.

Industry cluster analysis



Note: Primary Metal Mfg., Electrical Equip, Appliance & Component Mfg., Computer & Electronic Product Mfg., and Machinery Mfg. subclusters have too few jobs.

section 02

NOTE: The first number after each cluster represents its location quotient while the second number represents the number of total jobs (full and part time jobs by place of work) in that cluster in the region in 2014. The clusters are sorted in decreasing order by location quotient.

Industry and occupation

Bubble chart interpretation

Mature Industries

Only two industry clusters in the North Central New Mexico Tribal Group Region are in the Maturing stage: Arts, Ent., Rec. & Visitor Industries and Mining. These industries are relatively concentrated, but their growth is trending downward. It is worth noting, however, that the North Central New Mexico Tribal Group Region may find it worthwhile to invest in efforts to shore up the concentration of these industries.

Transforming Industries

Transforming clusters capture the mix of industries that are experiencing relative decline and limited export capability. In the North Central New Mexico Tribal Group Region, top six transforming clusters are Education & Knowledge Creation, Printing & Publishing, Business & Financial Services, Apparel & Textiles, Forest & Wood Products, and Information Technology & Telecom. Any amount of growth in these industries would require relatively large investments.

Star Industries

Star industry clusters are highly concentrated, exporting and still experiencing growth in the region. There is only one Star industry cluster in the North Central New Mexico Tribal Group Region: Glass & Ceramics . Its location quotient is 1.05, indicating that the cluster as much concentrated in the region as U.S. average.

Emerging Industries

Industry clusters that may be poised for future growth are classified as “Emerging.” The Emerging clusters in the North Central New Mexico Tribal Group Region include Agribusiness, Food Processing & Technology, Biomedical/Biotechnical (Life Sciences), Energy (Fossil And Renewable), Defense & Security, Chemicals, Transportation & Logistics, and Advanced Materials.