

Southern Indiana Development Commission: 2009 - 2015

Industry Clusters	Location Quotient			Shift Share					Jobs and Establishments				Earnings			Concentration		
	2009 LQ	2015 LQ	Percent Change LQ	Job Change	Ind Mix Effect	Nat Growth Effect	Expected Change	Competitive Effect	2009 Jobs	2015 Jobs	% Change Jobs	Establishments	Earnings	Earnings Per Worker	Earning Per Estb.	County	Firms	Jobs
Advanced Materials	0.99	1.27	28%	637	(63)	189	126	510	2,159	2,796	29%	57	\$191,758,617	\$68,585	\$3,349,495	0.357	0.072	0.150
Agribusiness, Food Processing And Technology	2.64	2.96	12%	733	(218)	513	296	437	5,871	6,604	12%	160	\$249,062,567	\$37,715	\$1,554,213	0.271	0.213	0.230
Apparel And Textiles	0.56	0.47	(16%)	(52)	(12)	28	15	(68)	319	267	(16%)	14	\$9,574,492	\$35,900	\$671,894	0.290	0.111	0.133
Arts, Entertainment, Recreation And Visitor Industries	0.43	0.37	(14%)	(106)	32	108	140	(246)	1,235	1,130	(9%)	70	\$15,613,839	\$13,823	\$223,854	0.266	0.129	0.141
Biomedical/Biotechnical (Life Sciences)	0.94	0.82	(13%)	(475)	31	459	491	(966)	5,255	4,780	(9%)	150	\$168,307,745	\$35,210	\$1,123,925	0.280	0.096	0.209
Business And Financial Services	0.56	0.49	(12%)	(365)	91	441	532	(896)	5,041	4,676	(7%)	348	\$205,484,863	\$43,943	\$590,050	0.209	0.073	0.080
Chemicals	1.67	1.72	3%	53	(48)	131	84	(31)	1,504	1,556	3%	48	\$92,183,712	\$59,225	\$1,920,494	0.259	0.122	0.137
Computer & Electronic Product Mfg.	0.17	0.15	(11%)	(18)	(13)	7	(6)	(12)	83	65	(21%)	2	\$6,407,657	\$98,407	\$3,203,829	0.501	0.500	0.501
Defense And Security	0.58	0.47	(18%)	(275)	(3)	154	152	(426)	1,763	1,489	(16%)	50	\$64,084,938	\$43,046	\$1,288,139	0.211	0.131	0.207
Education And Knowledge Creation	0.39	0.38	(3%)	31	27	56	83	(51)	641	672	5%	25	\$17,536,759	\$26,106	\$708,556	0.233	0.139	0.117
Energy (Fossil And Renewable)	1.46	1.30	(11%)	(280)	191	490	681	(961)	5,607	5,326	(5%)	259	\$310,708,588	\$58,333	\$1,199,647	0.263	0.111	0.099
Fabricated Metal Product Mfg.	1.18	1.21	3%	67	21	58	79	(12)	663	729	10%	30	\$36,083,214	\$49,471	\$1,202,774	0.498	0.218	0.177
Forest And Wood Products	1.49	1.76	18%	269	(104)	149	44	225	1,700	1,970	16%	118	\$72,714,059	\$36,919	\$617,529	0.364	0.132	0.085
Glass And Ceramics	4.12	3.91	(5%)	(11)	(4)	43	39	(50)	492	482	(2%)	4	\$29,615,553	\$61,486	\$6,968,365	0.572	0.280	0.579
Information Technology And Telecommunications	0.40	0.29	(26%)	(268)	8	101	109	(377)	1,152	884	(23%)	76	\$50,598,994	\$57,242	\$670,185	0.249	0.201	0.196
Machinery Mfg.	0.73	0.92	27%	110	4	29	33	78	332	443	33%	17	\$24,466,131	\$55,252	\$1,482,796	0.534	0.121	0.290
Mining	1.77	1.69	(4%)	34	42	30	72	(37)	347	381	10%	22	\$26,054,486	\$68,317	\$1,211,837	0.409	0.206	0.226
Primary Metal Mfg.	3.90	4.66	20%	135	(12)	54	42	93	622	757	22%	4	\$85,613,063	\$113,130	\$21,403,266	0.772	0.375	0.544
Printing And Publishing	0.39	0.43	9%	39	(26)	44	19	20	506	545	8%	36	\$18,586,755	\$34,104	\$516,299	0.227	0.122	0.157
Transportation And Logistics	1.06	1.02	(4%)	141	165	205	370	(228)	2,341	2,482	6%	149	\$112,858,442	\$45,470	\$758,712	0.256	0.213	0.202
Transportation Equipment Mfg.	0.57	1.91	232%	928	33	30	62	865	338	1,265	275%	11	\$56,573,665	\$44,708	\$5,028,770	0.558	0.174	0.467
KEY	Above 1.2	Above 1.2	+ Change	+ Change				+ Change	Top 10	Top 10	+ Change	Above Median	Above Median	Above Median	Above Median			
Average	1.24	1.34	0.10	63	7	158	165	-102	1,808	1,871	15%	79	\$87,804,197	\$51,733	\$2,652,125	0.36	0.18	0.23
Median	0.94	1.02	-4%	34	4	101	83	-37	1,152	1,130	5%	48	\$56,573,665	\$45,470	\$1,202,774	0.28	0.13	0.20

Note: Electrical Equip., Appliance & Component Mfg. does not exist in the SIDC Region