

## Understanding Heirs' Property at the Community Level Outcomes and Impacts Chart

OUTCOME	TOPIC AREA	TOPIC	PRODUCER ACTION	ESTIMATED NUMBER	WHEN WILL YOU VERIFY	HOW WILL YOU VERIFY
Understands how tax sales and partition sales can lead to land loss	OVERVIEW	History of Land Loss and Trust Issues	Understand		Immediately after program	Post-workshop Survey
Understands why heirs' property exists		Definitions	Understand		Immediately after program	Post-workshop Survey
Understands the potential impact of heirs' property		Economic Impact on Family & Community	Understand		Immediately after program	Post-workshop Survey
Understands how to identify heirs' property		Current Situation	Understand		Immediately after program	Post-workshop Survey
Look into county land records to see if participant's family has heirs' property.		Current Situation	Develop		Later	3 Month Follow-up Survey
Understands laws, policies and programs related to heirs' property.		Uniform Partition Act	Understand		Immediately after program	Post-workshop Survey
Understands how to prevent heirs' property when establishing a will	PREVENTION	Definitions and Legal Strategies	Understand		Immediately after program	Post-workshop Survey
Understands the basics of estate and succession planning		Estate Planning	Understand		Immediately after program	Post-workshop Survey
Takes steps to ensure participant has a will that prevents heirs' property problems in the future.		Estate Planning	Implement		Later	3 Month Follow-up Survey

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Understands the importance of working with other family members	RESOLUTION	Family Conversations	Understand		Immediately after program	Post-workshop Survey
Discusses heirs' property with family members		Family Conversations	Develop		Later	3 Month Follow-up Survey
Develops an heirs' property plan with family members and land/farm stakeholders		Family Conversations	Implement		Later	3 Month Follow-up Survey
Understands how to figure out who legally owns the property		Ancestry Resources/ Developing a Family Tree	Understand		Immediately after program	Post-workshop Survey
Identifies co-heirs of my family's land/farm		Ancestry Resources/ Developing a Family Tree	Develop		Later	3 Month Follow-up Survey
Creates a family tree with all relevant information (birth/death records/dates; wills, etc.)		Ancestry Resources/ Developing a Family Tree	Implement		Later	3 Month Follow-up Survey
Understands where to find resources to help with heirs' property.		Resources and Technical Assistance	Understand		Immediately after program	Post-workshop Survey
Develops a list of local resources for helping with heirs' property		Resources and Technical Assistance	Develop		Later	3 Month Follow-up Survey
Understands legal structures that can hold land owned as heirs' property owners		Legal strategies for securing land	Understand		Immediately after program	Post-workshop Survey
Understands steps to take to prepare to work with a professional (such as an attorney or estate planner)		Steps to Visiting an Attorney	Understand		Immediately after program	Post-workshop Survey
Puts together documents needed to visit a professional (such as an attorney or estate planner)		Steps to Visiting an Attorney	Develop		Later	3 Month Follow-up Survey
Seeks advice from a professional (such as an attorney or estate planner) about heirs' property issues		Steps to Visiting an Attorney	Implement		Later	3 Month Follow-up Survey