

Who Will Fill My Shoes: Succession Planning for Landowners and Businesses

MODULE 4. STRATEGIES FOR SUCCESSION

This form will help you record and analyze your strategies for succession. Record your strategies for succession here. Include any ideas for your contingency plan.

Ownership

Current
Transition
Future

Possible Strategies

ex—Thought about having Braden as manager but too busy with her kids and career across the country.

ex—Considered having more than one successor on board for decision-making but decided it would be too difficult.

Management (day-to-day)

Current
Transition
Future

Governance (decision-making)

Current
Transition
Future

Contingency Plan ideas

ex—Braden will become new manager in case something happens to Taylor

Adapted from: Smith, K and Cushing, T. (2024). Keeping the Land: Succession Planning for Landowners. NC State Extension.