



LAND OWNERSHIP INTAKE FORM

Date of Form Submission: _____

County of Form Submission: _____

Instruction: The form can be used to gather information from a landowner for referral to land and heirs' property resources and assistance.

Disclaimer: Protecting our community members' privacy and confidentiality is critically important to us! The information on this form is intended only for the person(s) or entity affiliated with a local SRDC-affiliated heirs' property initiative. Any other review, transmission, dissemination or other use of this information by or to anyone other than the intended parties is strictly prohibited.

WHAT IS HEIRS PROPERTY

Heirs' property is property (land and buildings on the land) passed down informally from generation to generation, generally without a will. The property is usually inherited as heirs' property because the person passed without a will, or the will was not properly administered or probated. All heirs own the property equally and must all agree to how the property is used, maintained, or sold. Across multiple generations more and more heirs' pass away and a single property can be owned by hundreds of relatives. This makes it challenging to identify and locate all legal heirs or make decisions about the property.

*You may have an interest/ownership in an heirs' property if you answer "yes" to **any combination** of the following statements.*

- ☐ I share ownership with relatives or others of a property that I inherited or was left to me by a relative or other person that passed away.
- ☐ The relative that passed away did not have a **will** that gave me ownership of the property.
- ☐ I own **the entire** property jointly with others (without separate or divided parcels/tracts of land and no separate titles or deeds).



LAND OWNERSHIP INTAKE FORM

- ☐ Most or all decisions about the property require the approval or agreement from others (siblings, cousins, parent, or other relative or associate)?
- ☐ I share responsibility of the property's physical maintenance and/or financial costs with relatives or others.

PERSONAL INFO

First Name _____

Middle Initial _____

Last Name _____

Mailing Address _____

City _____

State _____ Zip _____

Email _____

Phone _____

Gender ☐ Female ☐ Male ☐ Other ☐ Prefer Not to Answer

Race ☐ American Indian ☐ Black/African American ☐ White
☐ Asian ☐ Alaska Native
☐ Native Hawaiian /Other Pacific Islander
☐ Other ☐ Prefer Not to Answer

Ethnicity ☐ Hispanic ☐ non-Hispanic ☐ Prefer Not to Say

Are you a military veteran? ☐ Yes ☐ No



LAND OWNERSHIP INTAKE FORM

Do you have a will? ☐ Yes ☐ No

DEED INFO

Deed Name(s):		
Number of Acres:		
Tax Map ID/TMS#:		
County		State
Property Address		
City		
State/Zip		
County		

LAND OWNERSHIP

What year was the land acquired: _____

From whom was the land acquired: _____

How was the land acquired [gift, purchase, inherited, other]: _____

YES **NO** **I Don't Know**

☐ ☐ ☐ I own land but I am not sure about the land status.

☐ ☐ ☐ Land is jointly owned as HEIRS PROPERTY.

☐ ☐ ☐ Land is jointly owned with CLEAR TITLE.

If title to the land has been cleared, what is the land ownership type:



LAND OWNERSHIP INTAKE FORM

- ☐ Limited Liability Corporation (LLC)
- ☐ Tenants in Common
- ☐ Individual and separate deed(s)
- ☐ Other: _____

LAND USE

Estimated land value according to tax records \$ _____

How is the land currently used? Check all that apply. If multiple uses, estimate the percentage of each type.

- ☐ Homestead - % _____ ☐ Forest - % _____ ☐ Timber - % _____ ☐ Row Crops - % _____
- ☐ Fruits/Vegetables - % _____ ☐ Pasture - % _____
- ☐ Other: _____ - % _____

YES NO I Don't Know

☐ ☐ ☐

Have timber/trees ever been harvested/cut from this tract? If so, when (provide year(s)): _____

☐ ☐ ☐

The tract of land is your primary residence.

☐ ☐ ☐

Does anyone else live on the land? If yes, who/relation: _____

☐ ☐ ☐

There are trees on the land. If yes, estimate number of acres with trees _____, without trees _____

☐ ☐ ☐

The land is being farmed. If so, by whom: _____

☐ ☐ ☐

Do you have a USDA FSA Farm Number?

☐ ☐ ☐

Are you considered a **new and beginning farmer** [operating a farm for 10 years or less]?

☐ ☐ ☐

Do you have an existing **LLC Operating Agreement**?



LAND OWNERSHIP INTAKE FORM

☐ ☐ ☐ The land is being rented. If so, to whom: _____

YES NO I Don't Know

☐ ☐ ☐ A forest management or agricultural business plan exists for the land.

☐ ☐ ☐ I am working with a professional forester to plan or manage the land. If yes, select all that apply:

[] Cooperative Extension [] State Forester Commission []
USDA/NRCS [] USDA Forest Service [] Industry
Forester [] Consulting Forester [] Other

RESOURCE REQUEST

I am interested in:

- [] Attending a workshop to learn more about **resolving/clearing property title**.
- [] Attending a workshop to learn more about **how I can use my land to earn money**.
- [] Attending a workshop to learn more about **estate planning and wills**.
- [] Getting a list of **estate planning attorneys** in my area.
- [] Getting a list of **heirs' property attorneys** in my area.
- [] Starting an **agricultural or forestry operation** on my land.
- [] Leasing my land for an **agricultural or forestry operation**.

How did you hear about our heirs' property resources and programs?

- [] Referral / Please provide name: _____
- [] Website / Please list website: _____
- [] Outreach Event / Please state event time & place: _____
- [] Other / Please explain: _____